



Managing Your Contractors (In-House!)

*A Software Solution That Makes Your Life
Easier and Gives You the Gift of Time*

Presented By: Rob Torrey

Why is Contractor Management a Big Deal?

- Safety & Health of People
- Liability!
- Process Safety Management





"A Huge Challenge
and I have to do it In-
House!"

You Must:

- Obtain & Track Required Documents
- Ensure Contractors are trained (incl. Site Specific)
- Do it at a "Moment's Notice"
- Don't ask for much help.....



Several Groups Involved...

- Safety
- Security
- Procurement
- Production
- Engineering
- Contractor Admins
- Contractor Employees



eSafety[®]CONTRACTOR is specifically designed to manage contractors in-house with a powerful tool to get it all done.

No more manila folders and excel spreadsheets!

Cloud-based Contractor Management Solution Designed & Developed by Partnering with EHS Professionals

- Facility-Based Management
- Host Set Requirements
- Contractor Accountability
- Simple Pre-Qualification Format & Design
- Easy to Organize, Request & Approve Documentation
- Comprehensive Reporting
- Upload Site-Specific Training
- Automatic Alerts for Requests and Expiring Documents
- Real-time Contractor Status
- Transparency for All Parties
- Video Help Section



Host Facility

Contractor Company



Host Admin



Contractor Admin



Communication

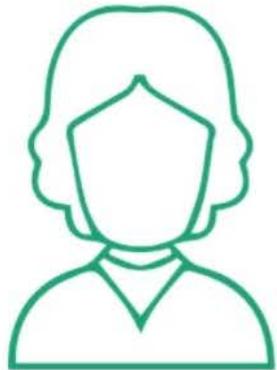
Real-Time

Information



Training and Tracking

Facilities Need a New Efficient Design for Managing Contractors

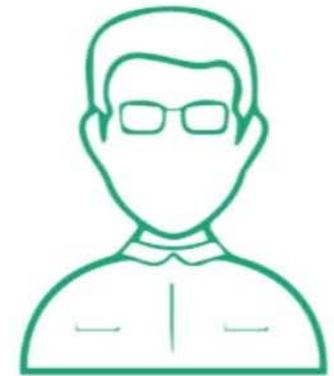


Host Admin

Documents

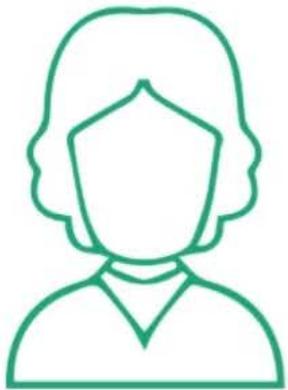


Training



Contractor Admin

Facilities Need a New Efficient Design for Managing Contractors



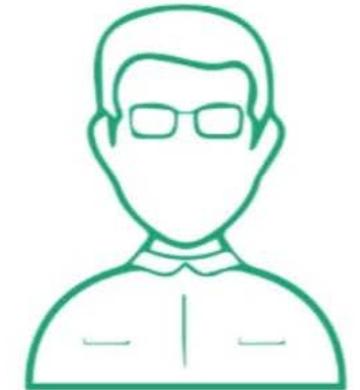
Host Admin



Documents

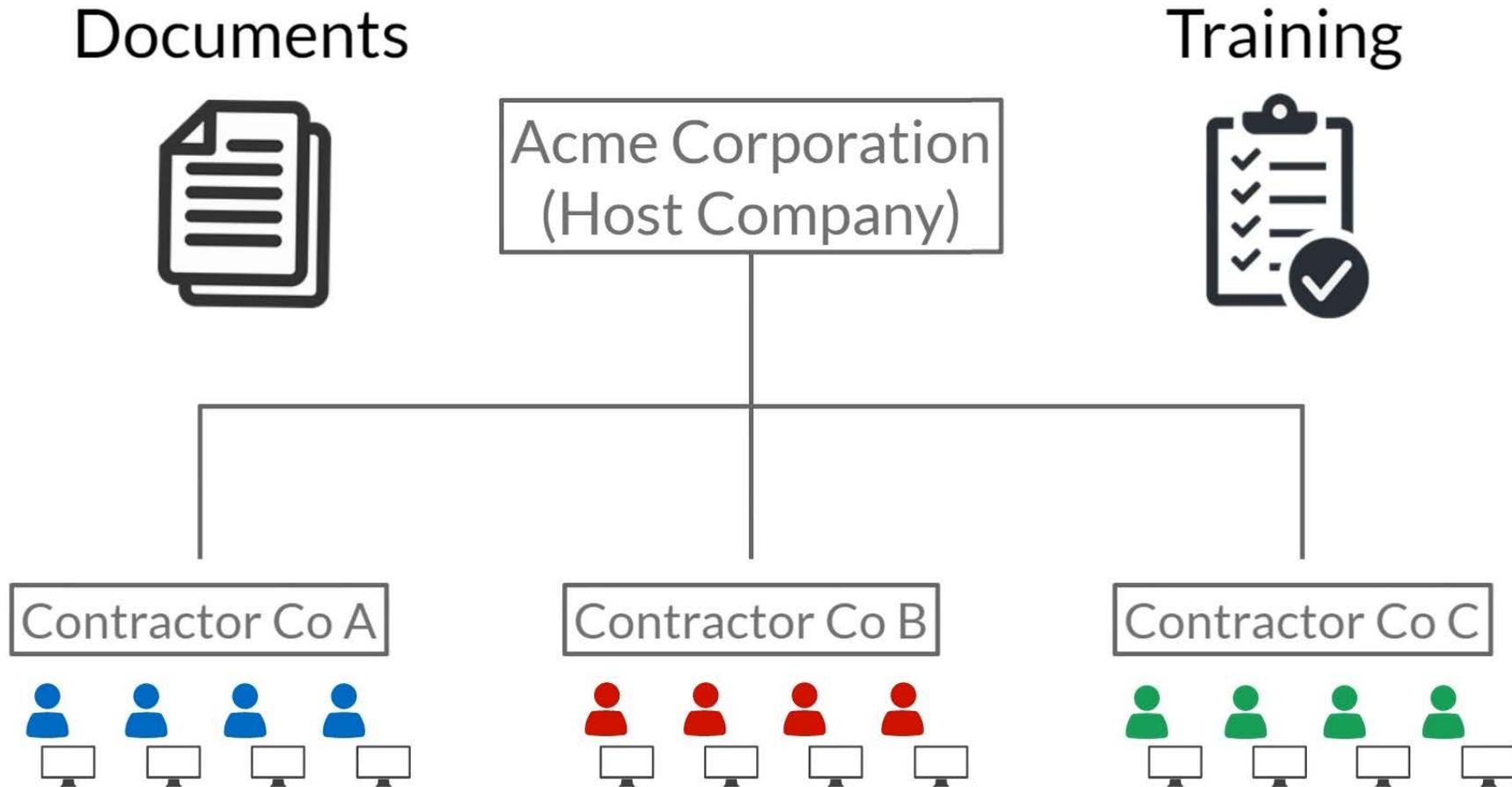


Training



Contractor Admin

Scalable and Flexible System



Great Visuals of Real-Time Contractor Status

The dashboard provides a comprehensive overview of contractor status and requests. It features a top navigation bar with user information and system controls, a main dashboard area with key metrics, and detailed sections for request management and contractor performance.

Top Navigation: Exit Contractor Mode, eSafety Contractors, You are now managing Contractors, Dashboard, Notifications, Help, Logout.

Left Sidebar: Max Gill (Facility Admin), Contractor Home, Documents, Levels, Users, Courses, Reports, Alerts.

Dashboard Metrics:

- Total Document Requests: 16
- Contractor Levels Ready to Work: 1/4
- Contractor Users Ready to Work: 7/12
- Files Uploaded: 1
- Files Submitted: 5
- Files Rejected: 1
- Files Expired: 1

Contractor Home - Overview of Requests:

These are files and requests that need your attention.

- 20 Request/File Total
- 5 Submitted
- 1 Expired
- 7 New
- 1 Uploaded
- 1 Rejected
- 5 Accepted

Request List:

Request Type	Contractor	Status
Work Permit	The Electrical Group	1 ISSUES
Risk Assessment Template	Plumbers, Inc	2 GOOD
General Liability Insurance	Plumbers, Inc	2 GOOD
Forklift License	Plumbers, Inc	1 NEW

Showing 1 - 4 of 4

Your Frequent Contractors:

- 1 Ready
- 2 Missing Documents

Contractor	Documents	Training	Status
The Electrical Group	1/4	1/2	Missing Documents
Plumbers, Inc	3/5	5/9	Missing Documents
HVAC Co	1/1	1/1	Ready

Showing 1 - 3 of 3

New Comments:

Si Potter commented on request General Liability Insurance.

Status of each Contractor Company

Exit Contractor Mode | eSafety Contractors | You are now managing Contractors. | Dashboard | Notifications | Help | Logout

Max Gill
acme mgill
Facility Admin

Contractor Home | Documents | Levels | Users | Courses | Reports | Alerts

16 Total Document Requests | 1/4 Contractor Levels Ready to Work | 7/12 Contractor Users Ready to Work | 1 Files Uploaded | 5 Files Submitted | 1 Files Rejected | 1 Files Expired | EDIT DASHBOARD

Select a Level: Acme Michigan | All Contractor Companies

Contractor Levels | + Add Level

STATUS: All Active Inactive | LEVEL: Companies Facilities Contractor Companies | Search Levels & Tags

Name	Assigned ID	Level	Status	Documents	Users Trained	Action
HVAC Co		Contractor Company	Active	1/1	1/1	Edit
Jack of All Trades Construction		Contractor Company	Active	0/4	0/0	Edit
Plumbers, Inc <i>plumbing</i>		Contractor Company	Active	3/5	5/9	Edit
The Electrical Group <i>electrical, HVAC, Emergency</i>		Contractor Company	Active	1/4	1/2	Edit

Showing 1 - 4 of 4 | 1

Status of Individual Contractor Employees

← Exit Contractor Mode **eSafety Contractors** You are now managing Contractors. Dashboard Notifications ? Help Logout

0/4 Contractor Levels Ready to Work 6/12 Contractor Users Ready to Work 6 Files Submitted 1 Files Rejected 4 Files Accepted 1 Files Expired EDIT DASHBOARD

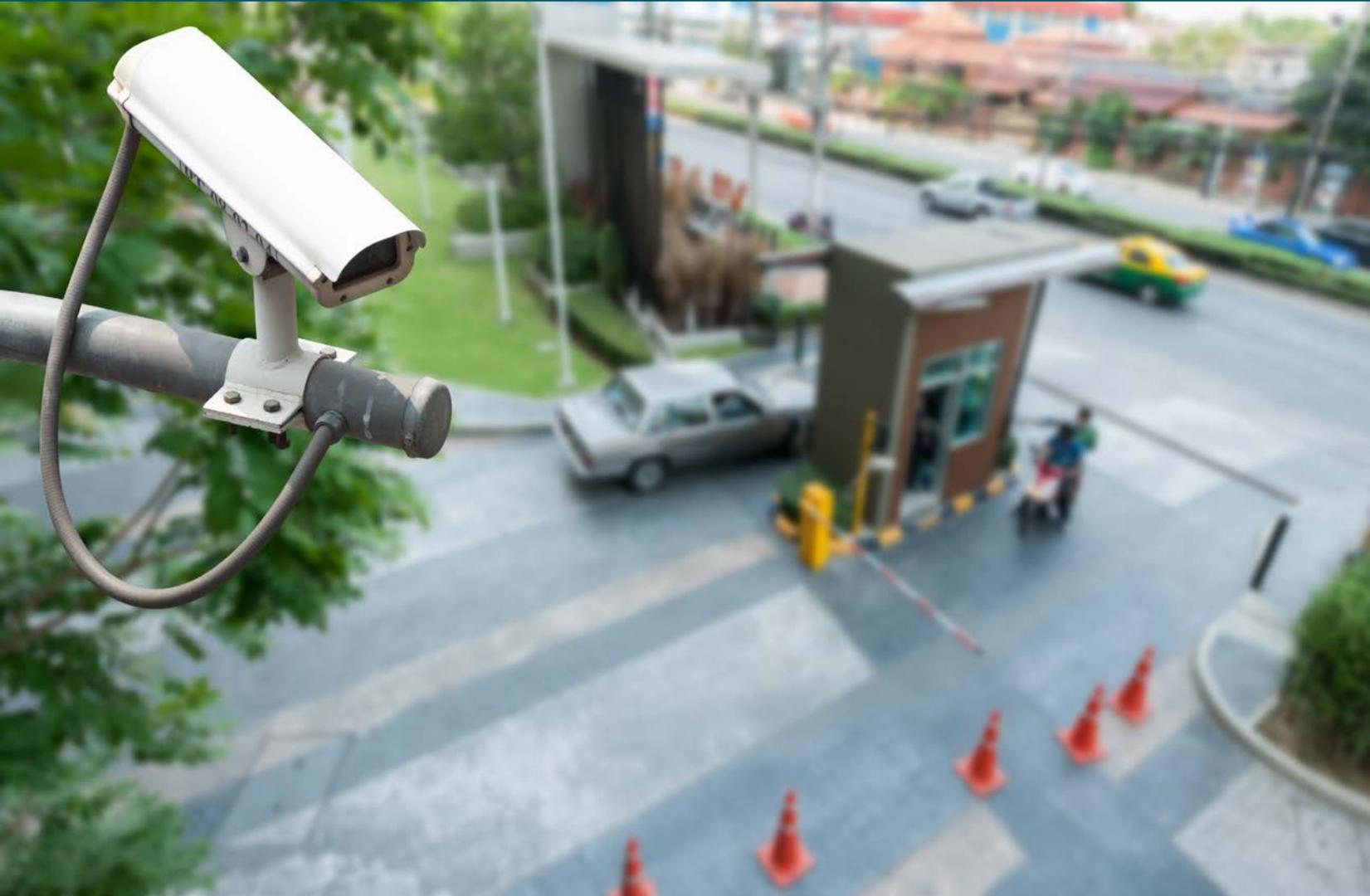
Select a Level Acme Michigan All Contractor Companies

Contractor Users + Add User

STATUS: All Active Inactive New Hire ACCESS LEVEL: Company Facility Contractor Company User Search Users

Name	Username	Access Level	Status	Linked Files	Training	Action
Baker, Christine	cbaker	User	Active		1/2	Edit Inactivate
Dilley, Ron	rdilley	User	Active		2/2	Edit Inactivate
Ford, Jim	Jford	Contractor Company	Active		0/2	Edit Inactivate
Franks, Gil	gfranks	User	Active		2/2	Edit Inactivate
Green, Jill	jgreen	User	Active		1/2	Edit Inactivate
Ines, Juan	Jines	User	Active		2/2	Edit Inactivate
Potter, Si	spotter	Contractor Company	Active		0/2	Edit Inactivate
Richards, Joe	jrichards	Contractor Company	Active		2/2	Edit Inactivate
Robert, Bob	brobert	Contractor Company	Active		2/2	Edit Inactivate

Qualified Contractor Visibility for Your Team!!



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BOOTH # 1

Stop by to learn how
we can help simplify
contractor management

