



Managing Your Contractors (In-House!)

*A Software Solution That Makes Your Life
Easier and Gives You the Gift of Time*

Presented By: Rob Torrey

Why is Contractor Management a Big Deal?

- Safety & Health of People
- Liability!
- Process Safety Management





"A Huge Challenge and I have to do it In-House!"

You Must:

- Obtain & Track Required Documents
- Ensure Contractors are trained (incl. Site Specific)
- Do it at a "Moment's Notice"
- Don't ask for much help.....



Several Groups Involved...

- Safety
- Security
- Procurement
- Production
- Engineering
- Contractor Admins
- Contractor Employees



eSafety[®]CONTRACTOR is specifically designed to manage contractors in-house with a powerful tool to get it all done.

No more manila folders and excel spreadsheets!

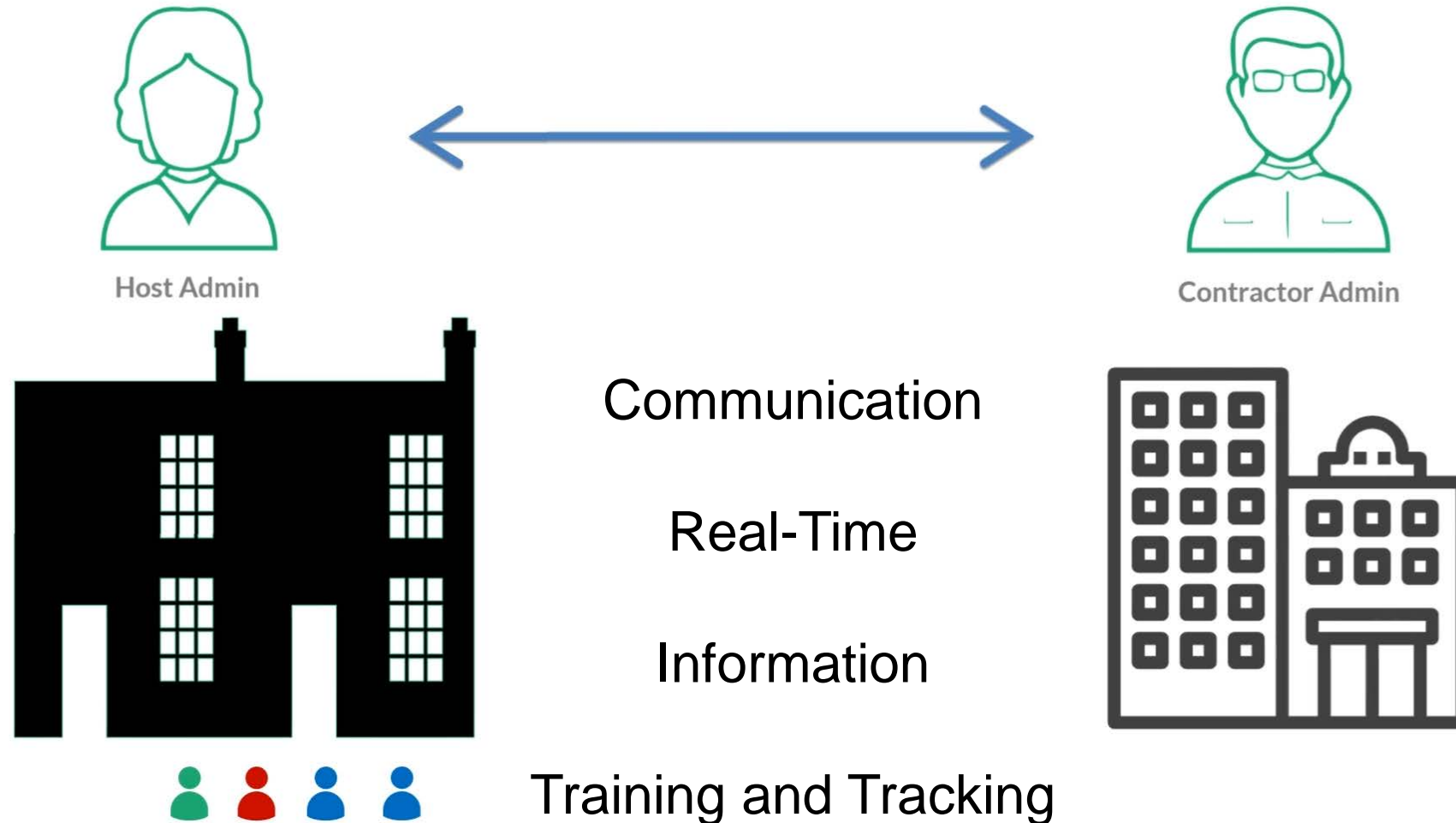
Cloud-based Contractor Management Solution Designed & Developed by Partnering with EHS Professionals

- Facility-Based Management
- Host Set Requirements
- Contractor Accountability
- Simple Pre-Qualification Format & Design
- Easy to Organize, Request & Approve Documentation
- Comprehensive Reporting
- Upload Site-Specific Training
- Automatic Alerts for Requests and Expiring Documents
- Real-time Contractor Status
- Transparency for All Parties
- Video Help Section

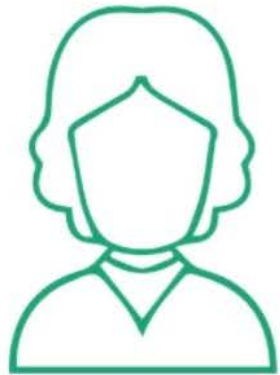


Host Facility

Contractor Company



Facilities Need a New Efficient Design for Managing Contractors



Host Admin

Documents

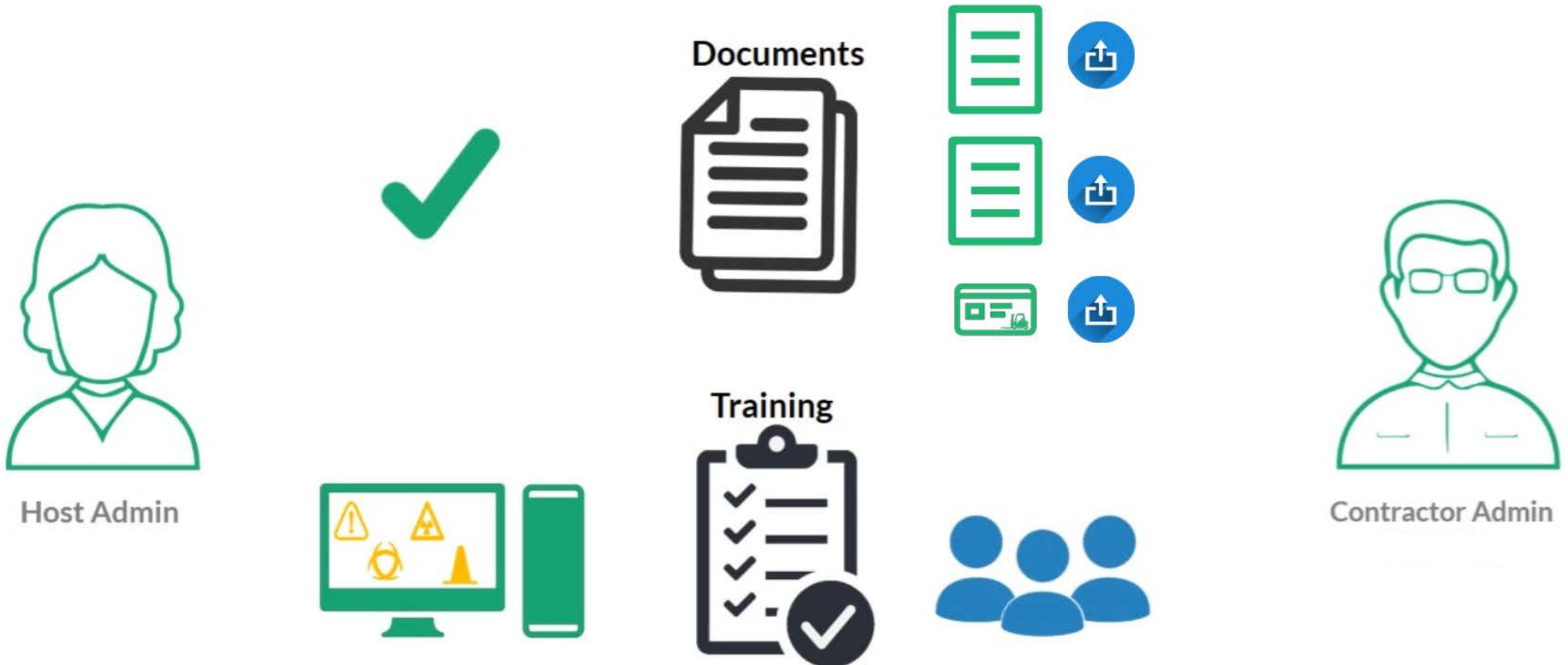


Training

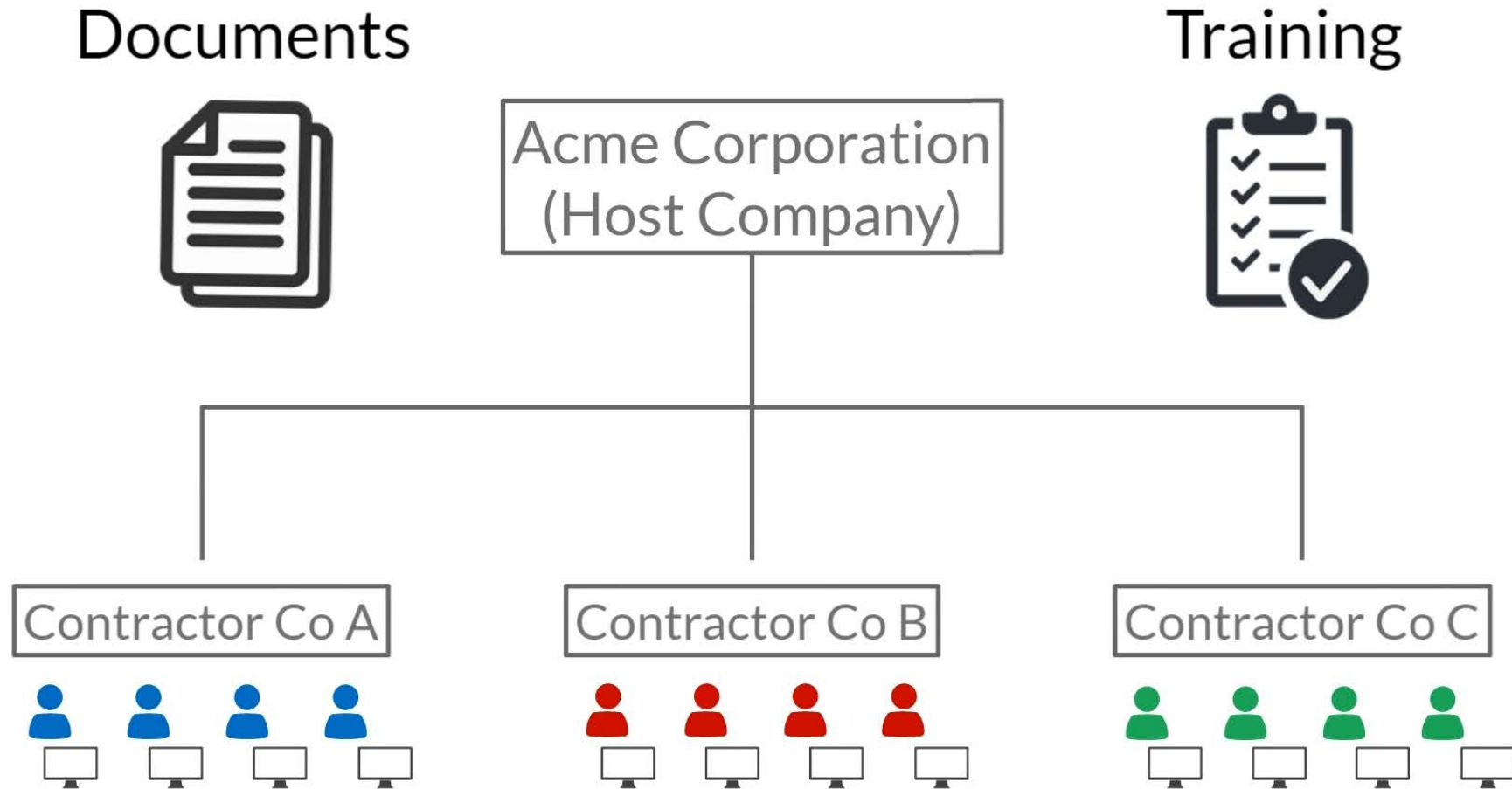


Contractor Admin

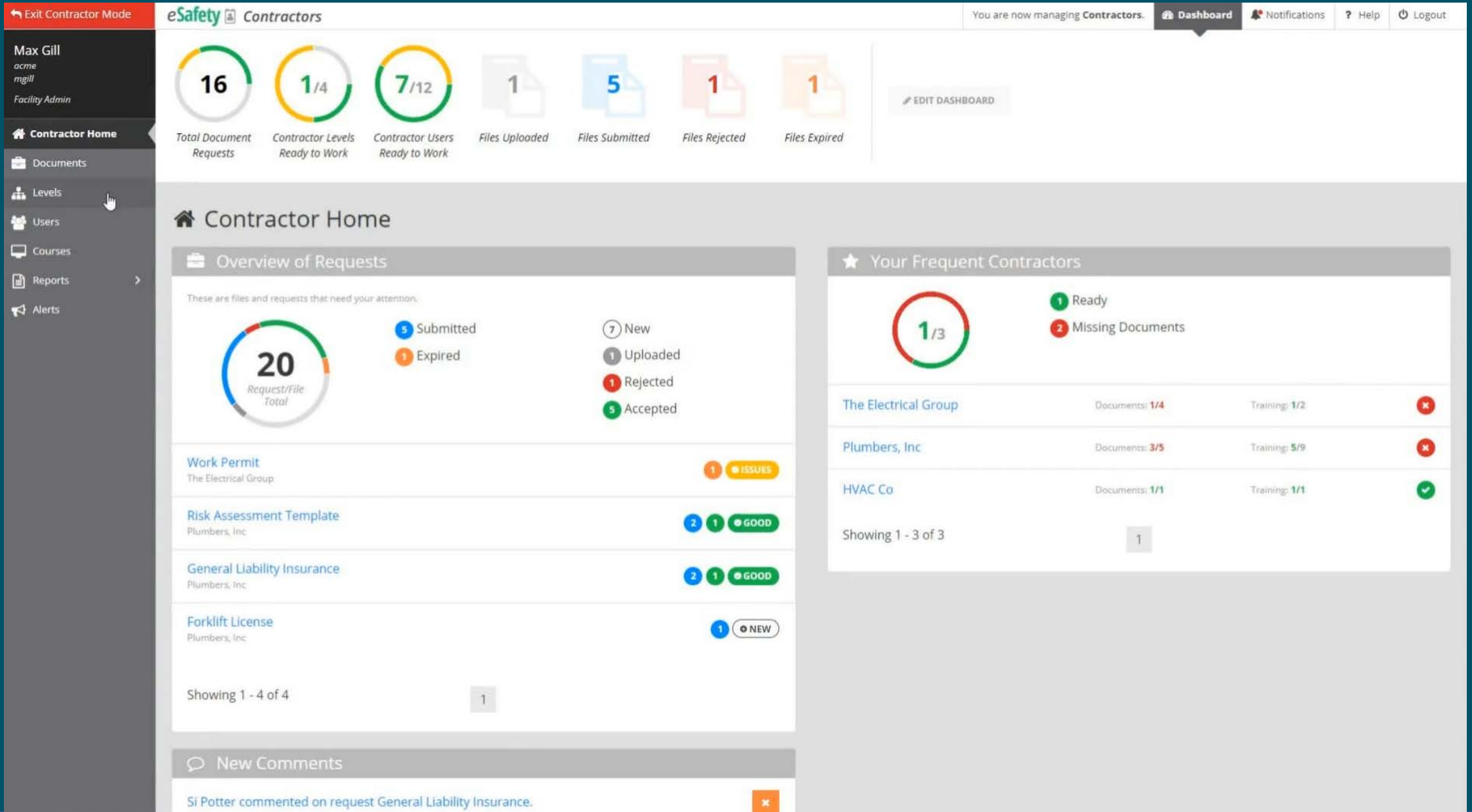
Facilities Need a New Efficient Design for Managing Contractors



Scalable and Flexible System



Great Visuals of Real-Time Contractor Status



Status of each Contractor Company

[Exit Contractor Mode](#)

Max Gill
acme
mgill
Facility Admin

Contractor Home

Documents

Levels

Users

Courses

Reports

Alerts

eSafety Contractors

You are now managing Contractors.

Dashboard

Notifications

Help

Logout

16

Total Document Requests

1/4

Contractor Levels Ready to Work

7/12

Contractor Users Ready to Work

1

Files Uploaded

5

Files Submitted

1

Files Rejected

1

Files Expired

[EDIT DASHBOARD](#)

Select a Level

Acme Michigan

All Contractor Companies

Contractor Levels

+ Add Level

STATUS: ☒ All ☒ Active ☐ Inactive

LEVEL: ☒ Companies ☒ Facilities ☒ Contractor Companies

Search Levels & Tags

Name	Assigned ID	Level	Status	Documents	Users Trained	Action
HVAC Co		Contractor Company	Active	1/1	1/1	Edit
Jack of All Trades Construction		Contractor Company	Active	0/4	0/0	Edit
Plumbers, Inc plumbing		Contractor Company	Active	3/5	5/9	Edit
The Electrical Group electrical, HVAC, Emergency		Contractor Company	Active	1/4	1/2	Edit

Showing 1 - 4 of 4

1

Status of Individual Contractor Employees

[Exit Contractor Mode](#)

Max Gill
acme
mgill
Facility Admin

[Contractor Home](#)
[Documents](#)
[Levels](#)
[Users](#)
[Courses](#)
[Reports](#)
[Alerts](#)

eSafety Contractors

You are now managing **Contractors**.
[Dashboard](#) [Notifications](#) [Help](#) [Logout](#)

0/4
Contractor Levels
Ready to Work

6/12
Contractor Users
Ready to Work

6
Files Submitted

1
Files Rejected

4
Files Accepted

1
Files Expired

EDIT DASHBOARD

Select a Level
Acme Michigan
All Contractor Companies

Contractor Users
+ Add User

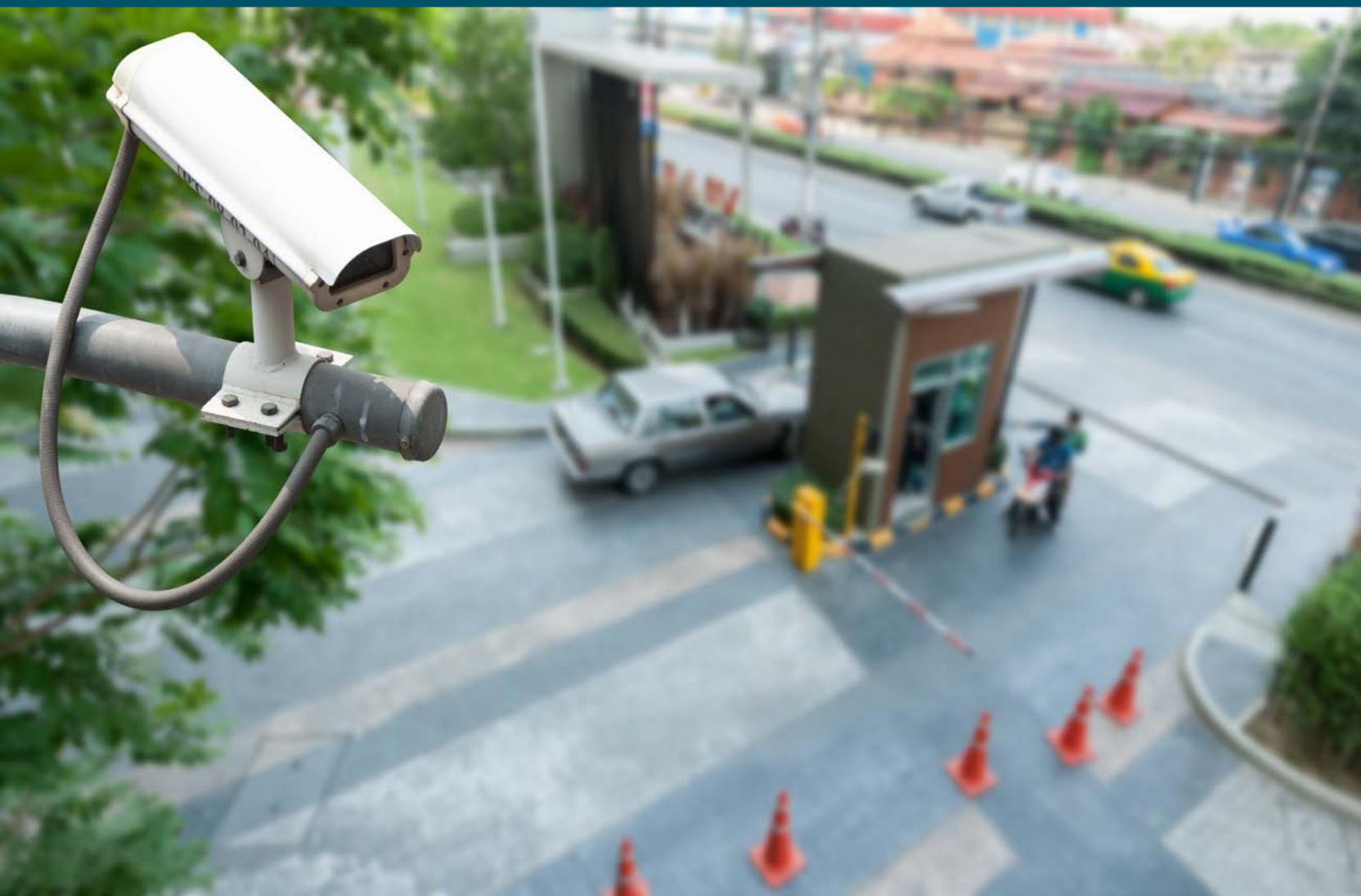
STATUS: ☐ All ☒ Active ☐ Inactive ☐ New Hire

ACCESS LEVEL: ☒ Company ☒ Facility ☒ Contractor Company ☒ User

Search Users

Name	Username	Access Level	Status	Linked Files	Training	Action
Baker, Christine	cbaker	User	Active		1/2	Edit Inactivate
Dilley, Ron	rdilley	User	Active		2/2	Edit Inactivate
Ford, Jim	jford	Contractor Company	Active		0/2	Edit Inactivate
Franks, Gil	gfranks	User	Active		2/2	Edit Inactivate
Green, Jill	jgreen	User	Active		1/2	Edit Inactivate
Ines, Juan	jines	User	Active		2/2	Edit Inactivate
Potter, Si	spotter	Contractor Company	Active		0/2	Edit Inactivate
Richards, Joe	jrichards	Contractor Company	Active		2/2	Edit Inactivate
Robert, Bob	brobert	Contractor Company	Active		2/2	Edit Inactivate

Qualified Contractor Visibility for Your Team!!



Visit us at Webnettraining

BOOTH # 1

Stop by to learn how
we can help simplify
contractor management

